

5101:2-49-09 **Title IV-E adoption assistance (AA) post-finalization application.**

- (A) The adoptive parent(s) of a child with special needs may only apply one time, for AA after the adoption is finalized ~~if the JFS 01451 "Title IV-E Adoption Assistance Application" (rev. 12/2015) was not completed prior to the finalization of adoption, and the JFS 01453 "Title IV-E Adoption Assistance Agreement (rev. 7/2019) was not executed prior to the finalization of adoption because of~~ if one of the following occurred:
- (1) The public children services agency (PCSA) or private child placing agency (PCPA) knew relevant facts regarding the child and did not present the facts to the adoptive parent(s) prior to the finalization of adoption.
 - (2) The PCSA or PCPA failed to advise the adoptive parent(s) of the availability of AA.
 - ~~(a) The PCSA or PCPA may meet the requirement to inform the adoptive parent(s) of AA pursuant to rules 5101:2-48-05, 5101:2-48-11.1 and 5101:2-48-15 of the Administrative Code.~~
 - ~~(b) Advising an adoptive parent(s) is not required if the adoptive parent(s) is not known to the PCSA or PCPA for a child with special needs who is not in the custody of the PCSA or PCPA.~~
- (B) ~~The child shall meet all of the remaining eligibility requirements for AA that are in effect on the date the PCSA receives the JFS 01451 except for the timeliness standard which requires that a JFS 01451 be completed and a JFS 01453 be signed prior to a finalization of adoption.~~ The adoptive parent(s) are to apply for AA when the PCSA or PCPA has informed and shared with the adoptive family AA subsidy information pursuant to rules 5101:2-48-05, 5101:2-48-11.1 and 5101:2-48-15 of the Administrative Code, including the JFS 01667 "Adoption Information Disclosure" prior to a finalization of adoption. The PCSA or PCPA is not obliged to inform an adoptive parent(s) if the adoptive parent(s) are not known to the agency or the child with special needs is not in the permanent custody of the PCSA or PCPA.
- (C) The eligibility will be determined based on the child having a special need prior to finalization pursuant to rule 5101:2-49-03 of the Administrative Code that was in effect at the time of the final adoption decree.
- ~~(E)~~ (D) The following procedures ~~shall~~ are to be followed for AA eligibility to be considered after an adoption has been finalized:

- (1) The adoptive parent(s) ~~shall~~ is to submit a completed and signed JFS 01451 "Title IV-E Adoption Assistance Application" to one of the following:
 - (a) The PCSA that held permanent custody of the child prior to the adoption.
 - (b) The PCSA in the county where the adoptive parent(s) resides, if one of the following applies:
 - (i) A PCPA had permanent custody of the child by court order or through the execution of a JFS 01666 "Permanent Surrender of Child" (~~rev. 10/2013~~) prior to the adoption.
 - (ii) The social security administration (SSA) determined the child eligible for the supplemental security income (SSI) benefits prior to the finalization of the adoption and no PCSA held permanent custody of the child.
 - (iii) The child is a child of a minor parent. The child was residing with the minor parent and a judicial determination that it was contrary to the welfare/best interest for the minor parent to remain with the specified relative.
 - (iv) The child was in receipt of AA in a prior finalized adoption, currently meets the definition of special needs as set forth in rule 5101:2-49-03 of the Administrative Code and finalizes the new AA agreement by the end of the month of the child's eighteenth birthday pursuant to rule 5101:2-49-04 of the Administrative Code.
 - (v) The child is a sibling placed in the same adoptive home as ~~his or her~~ their sibling who meet the applicable child eligibility criteria in rule 5101:2-49-02 of the Administrative Code.
- (2) At the time the JFS 01451 is submitted, the adoptive parent(s) ~~shall~~ is to provide the PCSA with a copy of the following:
 - (a) The JFS 01616 "Social and Medical History;" (~~rev. 6/2009~~)
 - (b) The JFS 01673A "Child Characteristics Checklist for Foster Care and or Adoption;" (~~rev. 12/2006~~).
 - (c) The JFS 01673 "Assessment for Child Placement (Homestudy)" (~~rev. 12/2014~~), or the JFS 01692 "Application for Adoption of a Foster Child" (~~rev. 12/2014~~) completed prior to the adoption of the child.

~~(D)~~(E) If the PCSA determines that the child is eligible for adoption assistance post-finalization, without a state hearing, the agency shallis to process the application for adoption assistance, otherwise the PCSA shallis to deny the JFS 01451 based on the application not being submitted prior to finalization and provide the adoptive parent(s) with the following:

(1) The JFS 04059 "Explanation of State Hearing Procedures." ~~(rev. 1/2015)~~.

(2) The JFS 07334 "Notice of Denial of your Application for Assistance." ~~(rev. 9/2011)~~.

~~(E)~~(F) Upon receipt of the PCSA's denial of the JFS 01451, the adoptive parent(s) may request a state hearing.

~~(F)~~(G) If a state hearing decision determines that one or more of the circumstances set forth in paragraph (A) of this rule were present, the PCSA shallis to determine eligibility for AA after finalization and negotiate a JFS 01453 with the adoptive parent(s).

~~(G)~~(H) If all of the conditions set forth in paragraphs ~~(C)~~(D) and ~~(D)~~(E) of this rule are met, the effective date for current and future AA payments shallis to be the date on which the current JFS 01453 is signed by the PCSA and the adoptive parent(s).

(I) A child in an independent adoption is eligible for AA only if the child meets the requirements of a child with special needs as described in rule 5101:2-49-03 of the Administrative Code and the child is eligible for SSI or is a child in a subsequent adoption if the child received AA in a prior finalized adoption.

Effective:

Five Year Review (FYR) Dates: 7/1/2024

Certification

Date

Promulgated Under: 119.03
Statutory Authority: 5101.141
Rule Amplifies: 5101.11, 5101.141
Prior Effective Dates: 09/01/1992, 05/01/1998, 07/01/2000, 02/15/2002,
05/01/2003, 01/01/2007, 04/01/2010, 12/15/2011,
07/01/2014, 07/01/2019